

Company Balance Sheet

as at 27 November 2016

	Notes	27 November 2016 £m	29 November 2015 £m
Non-Current Assets			
Investments	3.1	505.6	498.5
		505.6	498.5
Current Assets			
Other receivables	3.3	244.0	240.4
Cash and cash equivalents	3.4	14.6	18.9
		258.6	259.3
Total Assets		764.2	757.8
Current Liabilities			
Trade and other payables	3.5	(0.3)	(0.2)
Provisions	3.6	(0.9)	(2.1)
		(1.2)	(2.3)
Net Current Assets		257.4	257.0
Non-Current Liabilities			
Provisions	3.6	(1.6)	(1.6)
		(1.6)	(1.6)
Net Assets		761.4	753.9
Equity			
Share capital	4.1	12.6	12.6
Share premium	4.1	260.1	259.0
Retained earnings		488.7	482.3
Total Equity		761.4	753.9

The notes on pages 179 to 189 form part of these financial statements.

The Company financial statements on pages 176 to 189 were authorised for issue by the Board of Directors and signed on its behalf by:

Tim Steiner

Chief Executive Officer

Duncan Tatton-Brown

Chief Financial Officer

Ocado Group plc

Company Registration Number 07098618 (England and Wales)

31 January 2017